

James R. Hochwalt

J.R. joined Flagel, Huber, Flagel & Co. in 1986. He was managing partner. J.R. devotes a portion of his time to tax planning for professionals and family-owned businesses. His proficiencies include individual, partnership and estate taxes planning along with sale of businesses, reorganizations and liquidations. In the area of business valuations and litigation support, he has been recognized as an expert witness on our 1,000 cases. Although his business valuation expertise focuses more on the divorce litigation side he also performs valuations for estates, gifts and sales of businesses.

A Business Administration graduate from the University of Cincinnati, J.R. has prior large-firm experience and has taught taxes for one and one-half years on a national level. He is a member of the American Institute of CPAs, the Ohio Society of CPAs, and the Estate Planning Council of the Miami Valley is a Fellow in the American Board of Forensic Examiners and Accredited in Business Valuations

He has been the President of the Dayton Association of Tax Professionals and the Estate Planning Council of Miami Valley and is involved in numerous charitable organizations including serving as Trustee of the Fred and Alice Wallace Foundation and is on the finance council of the Archdiocese of Cincinnati.